# emtrain<sup>-</sup>



## **Activating Your Emtrain Admin Account**

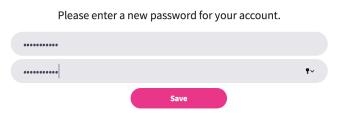
- 1. Activate your account via the Welcome Email
- 2. Activate your account via your company's login URL
- 3. Navigate between Manage Tools & Learning Environment
- 4. Add additional Admins (Adding New Admins or Upgrading Existing Users)

### 1. Via the Welcome Email:

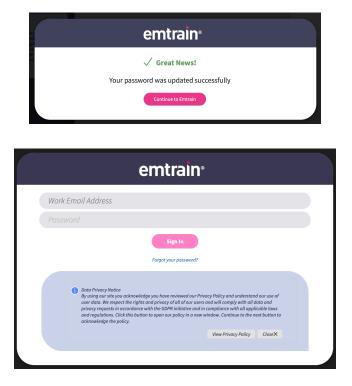
A) Once your account is created in Emtrain, you will receive an Account Set Up email from no-reply@emtrain.com. Click the Complete Registration button to proceed to the Password Set-Up Screen.

emtrain	
Hello Sample Administrator! Welcome.	
	emtrain <sup>®</sup>
Welcome Sample Administrator!	Please enter a new password for your account.
Lucky you! An account was created for you on Emtrain AI by an administrator at Emtrain SCORM Test. Please click the link below to complete the registration process and set your password.	Password
Have an awesome day!	Retype Password
Complete Registration	Seve

B) Add the desired password in both the **Password** and **Retype Password** fields. Click Save.

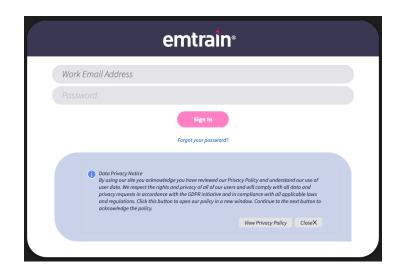


 C) Once your password has been configured, you'll see a confirmation screen. Click
Continue to Emtrain to be redirected to the Log-In Screen. Log-in with the Username/ Password.



#### 2. Via your company's login URL:

A) If you forgot your password or cannot find the Welcome Email, you can navigate directly to your Account URL: <u>https://subdomain.ai.emtrain.com</u> and click Forgot Your Password?



## emtrain<sup>.</sup>



emtrain
Please enter your email address and we'll email you a link to reset your password.
Work Email Address
Found your password/ Sign in Send Link
emtrain
Reset Password
We have received a request to reset the password for your account on emtrain.com. Please ignore this email if you did not submit this request. Click the link below to reset your password.
Reset Password

3. Click the **Reset Password** button which will re-direct to the Password Set-up screen. Add the desired password in both the **Password** and **Retype Password** fields. Then click **Save**.

	emtrain	
97 147 28	Please enter a new password for your account.	
(		
	Save	
	Please enter a new password for your account.	
•••••		
		<b>t</b> ~
	Save	

4. Once your password has been configured, you will land on a confirmation screen. Click the **Continue to Emtrain** button to be redirected to the Log-In Screen. Then, log in by entering the Username and Password.

	emtrain
	✓ Great News!
	Your password was updated successfully
	Continue to Emtrain
	emtrain
Work Em	ail Address
	Sign In
	Sign in Forgot your password?

### 3. Navigating between Manage Tools & the Learning Environment

A) When you first log into the system you might be in the Learning Environment. To access the Manage Tools, navigate to the profile icon on the top right side of the window, and select Manage from the dropdown. To switch back to the Learning Environment, click Learner from the same dropdown.





B) Navigate back to the Learning Environment by selecting Learner from the User Menu on the right hand side of the Manage menu.

### 4. Add Additional Admins

A) You can add other Account Admins by navigating to Users in the Manage Tools.



- B) Click the Add User button to navigate to a blank User Profile screen. At minimum, complete the following profile fields:
  - User Role = Account Admin
  - First Name must indicate a Users' First Name. This field will be used for Email Notifications and in the Learner Portal.
  - Last Name must indicate a Users' Last Name. This field will be used for Email Notifications.
  - Email must be loaded with a user's unique email address. This cannot be used for any other profile on our system.



Add User	
User Role:	User 🔻
First Name:	Enter first name
Last Name:	Enter last name
Email:	Enter email address
Language:	•
Title:	Enter title
Role:	Enter role
City:	Enter city
Location:	Enter location
Description:	Enter description
Supervisor:	•
Date of Hire:	🛗 Date
Employee ID:	Enter employee id
Exempt:	•
Manager Email:	Enter manager email address
On Leave:	•

C) Click Save to add the new Admin. This will send the Welcome email to the recently added Admin and they can follow the instructions above to configure their password.

### Manually Update Existing Users to Account Administrators

If you have an existing User that you'd like to update to an Account Admin, you must manually update the User Role. Then, give them instructions to activate their account directly through your company's login URL.

A) Navigate to the Users Table from Manage Tools. Locate a User you wish to update to Admin and click the View link for their record. This will open the individual profile.

\ Content Library
🖄 Users
🏝 Groups

First Name	Last Name	Email	Admin	Status	View
Daniel					
Daniel	Frepap	dfrepap@abccompany.com	User	• invited	View





B) Scroll down to locate additional buttons and click the Edit User button.

Edit User	

C) At this point, fields on the Profile record may be edited. Update the User Role from User to Account Admin. Then click Save to finalize the settings.

Edit User		
User Role:	User 👻	
First Name:	User	
Last Name:		
Last Name:	Account Admin	
On Leave:		No 🔻